**INTEREST RATES MARKET NOTICE**

**Date: 4 August 2021**

**Subject:** New Financial Instrument Listing

**(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED – “TWC382”)**

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 6 August 2021.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC382

**Nominal Issued** R353,000,000.00

**Issue Price** 100 %

**Coupon** 4.113%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 5 November 2021

**Books Close Date** 29 October 2021

**Interest Payment Date(s)** 5 November 2021

**Last Day to Register** By 17:00 on28 October 2021

**Issue Date** 6 August 2021

**Date Convention** Following

**Interest Commencement Date** 6 August 2021

**First Interest Payment Date** 5 November 2021

**ISIN No.** ZAG000178633

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[**https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC382%20PricingSupplement0608.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC382%20PricingSupplement0608.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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